



**BK BRASIL OPERAÇÃO E ASSESSORIA A RESTAURANTES S.A.**

Publicly-held Company  
CNPJ/ME No. 13.574.594/0001-96  
NIRE No. 35.300.393.180

**MATERIAL FACT**

**BK BRASIL OPERAÇÃO E ASSESSORIA A RESTAURANTES S.A.** (“Company”), pursuant to the Brazilian Securities Commission (*Comissão de Valores Mobiliários*) (“CVM”) Rule No. 358, dated January 3, 2002, and in continuity with the Material Fact disclosed by the Company on September 14<sup>th</sup>, 2020 (“**Authorized Capital Material Fact**”), hereby informs its shareholders and the market in general that, among the available fundraising alternatives to accelerate its digital transformation and omnichannel initiatives, resume the growth plan for Burger King and Popeyes restaurants, and remodeling its existing restaurants,, is evaluating the execution of a primary public offering with restricted selling efforts, in accordance with CVM Instruction No. 476, dated January 16<sup>th</sup>, 2009, as amended (“**Offering**”).

The effective execution of the Offer is subject, among other factors, to obtaining the necessary corporate approvals and to favorable market conditions.

This material fact notice shall not be considered as the Offering announcement.

This material fact should not be construed as an offer of the Company’s securities in the United States or in any other jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, or any other U.S. federal and state securities laws, and they may not be offered or sold in the United States or to U.S. persons, absent registration or an applicable exemption from registration under the U.S. Securities Act of 1933.

The Company will keep the market duly informed about any news or deliberations about the subject, in strict compliance with the applicable regulations and clarifies that any communication to the Shareholders and the market related to the potential Offering will be disclosed through Material Facts on the websites of the CVM ([www.cvm.gov.br](http://www.cvm.gov.br)), of B3 S.A. – Brasil, Bolsa, Balcão ([www.b3.com.br](http://www.b3.com.br)) and of the Company (<http://www.burgerking.com.br/ri>).

Barueri, November 6, 2020.

**BK BRASIL OPERAÇÃO E ASSESSORIA A RESTAURANTES S.A.**

**Clayton de Souza Malheiros**  
Investor Relations Officer