

**ZAMP S.A.**

CNPJ/ME No. 13.574.594/0001-96  
Publicly-Traded Company

**NOTICE TO THE MARKET**

**ZAMP S.A.** (“**Company**”) informs its shareholders and the market in general that, on the Company’s Board of Directors’ Meeting held on this date, has been approved its tenth issuance of unsecured debentures, not convertible into shares, in up to three series, for private placement (“**Issuance**”, “**Debentures**”, and “**Private Placement**”, respectively), with the following main characteristics:

- **Total Issuance Amount and Quantity:** Initially, 500,000 (five hundred thousand) CRA will be issued, totaling the amount of R\$ 500,000,000.00 (five hundred million Brazilian Reais). This quantity of CRA may be increased in case of full or partial exercise of the Securitization Company’s option, after prior consultation and agreement with the Offering underwriters and the Company, by up to 25% (twenty-five percent), totaling up to 625,000 (six hundred and twenty-five thousand) CRA and the amount of up to R\$625,000,000.00 (six hundred and twenty-five million Brazilian Reais).
- **Date of Issue:** February 15, 2024
- **Use of Proceeds:** reimbursement of expenses incurred in the twenty-four (24) months prior to the closing date of the Offering (as defined below) and payment of future contractual obligations arising from the acquisition of fresh meat from certain suppliers
- **Number of Series:** up to three (3) series
- **Maturity:** February 14, 2029
- **Remuneration of Debentures:**
  - 1<sup>st</sup> Series: limited to 115.00% of the DI Rate
  - 2<sup>nd</sup> Series: limited to the higher of the DI Rate equivalent to the futures contract expiring in January 2028 + 1.40% p.a. or 13.00% p.a.
  - 3<sup>rd</sup> Series: limited to the highest of NTN-B 2028 + 1.50% p.a. or 7.30% p.a.

The Debentures will be privately placed to **Virgo Companhia de Securitização**, registered with CNPJ/ME under No. 08.769.451/0001-08 (“**Securitization Company**”), within its one hundred eighty-eighth (188<sup>th</sup>) issuance of agribusiness receivables certificates (CRA), in up to three (3) series, backed by agribusiness credit rights arising from the Debentures (“**CRA**”), which will be object of public distribution, under a firm placement regime and through the automatic procedure, for professional and qualified investors, in accordance with Resolution of the Brazilian Securities and Exchange Commission (*Comissão de Valores Mobiliários*) (“**CVM**”) No. 160, of July 13, 2022, as amended, of CVM Resolution No. 60, of December 23, 2021, and other legal and regulatory provisions in force (“**Oferta**”).

The general conditions and other characteristics of the Issuance are detailed in the minutes of the Company's Board of Directors' Meeting held on this date, which are archived at the Company's headquarters, on the CVM website ([www.cvm.gov.br](http://www.cvm.gov.br)) and on the Company's Investor Relations website (<https://ri.zamp.com.br/>).

The disbursements under the Debentures and CRA are subject to compliance with certain precedent conditions.

This notice to the market is for informational purposes only, in accordance with current legislation, and should not be interpreted as sales material of the Debentures or CRA.

Barueri, January 24, 2024.

**Gabriel Magalhães da Rocha Guimarães**  
Investor Relations Officer