



BK BRASIL OPERAÇÃO E ASSESSORIA A RESTAURANTES S.A.

Corporate Taxpayer ID (CNPJ/ME): 13.574.594/0001-96
Publicly Held Company

NOTICE TO THE MARKET

BK Brasil Operação e Assessoria a Restaurantes S.A. ("Company"), in compliance with the provisions of Brazilian Securities Exchange Commission ("CVM") Instruction No. 358, of January 3, 2002, as amended, hereby informs to its shareholders and the public in general that, on this date, it has concluded the settlement of the eighth (8th) issuance, by the Company, of debentures not convertible into share, in a single series ("**Debentures**"), with restricted distribution efforts, in compliance with CVM Instruction No. 476, of January 16, 2009, as amended, and Law No. 6,404, of December 15, 1976, as amended, having the following characteristics:

- **Total Issue Amount:** R\$400,000,000.00 (four hundred million *reais*).
- **Date of Issue:** October 15, 2019 ("**Date of Issue**").
- **Number of Series:** In a single series.
- **Quantity:** 400,000 (four hundred thousand) Debentures.
- **Term and Maturity Date:** Five (5) years from the Issue Date, maturing, therefore, on October 15, 2024.
- **Remuneration:** 100% CDI + spread of 1.35% percent per year.

Barueri, November 8th, 2019.

Clayton de Souza Malheiros
Investor Relations Officer